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The Cross Border Family Wealth

The Cross-Border Family Wealth Guide is the long-awaited financial handbook for cross border families, with expert insight from a financial advisor who specializes in expat issues. Whether you're an American living abroad, or foreign-born and living in the U.S., this book demystifies the complex issues surrounding the worldwide tax system, international information reporting, sensible investments, international real estate, and retirement planning.

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The Cross-Border Family Wealth Guide: Advice on Taxes ...

The Cross-Border Family Wealth Guide: Advice on Taxes, Investing, Real Estate, and Retirement for Global Families in the U.S. and Abroad. Hardcover: 272 pages. Publisher: Wiley (2017) The goal of the book is to provide a practical guide on the cross-border wealth ownership and transmission for globally mobile families.

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The Cross-Border Family Wealth Guide | Wiley Online Books

For those cross-border professionals and globally mobile families with the most interest in wealth planning—which involves not only taxation and tax minimization strategies, but also questions of investment structure, asset allocation, savings and retirement plans, currencies, and so on—it can be a truly daunting task.

The Cross-Border Family Wealth Guide - ValueWalk

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The Cross-Border Family Wealth Guide reveals proven pathways out."--From the Foreword by Tim Kochis, JD, MBA, CFP (R) THE AUTHORITATIVE PERSONAL FINANCE GUIDE FOR EXPATS. The Cross-Border Family Wealth Guide is the financial guidebook cross-border families have been waiting for to clarify and streamline the complexities of global wealth management. For Americans living abroad and foreigners living in the U.S., this helpful resource details how to navigate the ever-changing rules and ...

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